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March 23 Letter

Toronto, March 23, 2020

Hon. Bill Morneau, PC, MP Minister of Finance House of Commons Ottawa, ON K1A 0A6

Hon. Ahmed Hussen, PC, MP Minister of Families, Children and Social Development and Development House of Commons Ottawa. ON K1A 0A6

Hon. Jean-Yves Duclos, PC, MP President of the Treasury Board House of Commons Ottawa, ON K1A 0A6 Rt. Hon. Justin Trudeau, PC, MP Prime Minister of Canada House of Commons Ottawa, ON K1A 0A6

Hon. Carla Qualtrough, PC, MP
Minister of Employment, Workforce
Disability Inclusion
House of Commons
Ottawa, ON K1A 0A6

Hon. Diane Lebouthillier, PC, MP Minister of National Revenue House of Commons Ottawa, ON K1A 0A6

Dear Prime Minister and Ministers:

I am writing to follow up on my letter of March 18 concerning the situation of the charities, nonprofits, and social enterprises during the ongoing Covid-19 crisis.

Since that letter, the economic and social effects of the crisis are becoming more clear. I wanted to provide you with an update regarding our sector, and to expand upon the recommendations made in our letter of March 18.

The Chief Economist for the Charitable and Nonprofit Sector has taken emerging data, and using reasonable assumptions, has projected significant disruption for our sector. **We**

estimate that registered charities will see financial losses this year of between \$9.5 billion and \$15.7 billion and layoffs of between 118,000 and 194,000 people. The scale of loss will depend on how long and how strictly social distancing principles are implemented.

These figures do not include nonprofit service providers or social enterprises, for whom financial and employment data is not as readily available.

We would be happy to share our data and assumptions with you and your officials and provide a briefing.

While all sectors of the economy are facing unprecedented challenges, there are aspects of the crisis that are unique to us:

- Most organizations do not carry significant cash reserves; for those that do, those reserves for the most part represent less than three months of operating capital.
- **Most organizations are not able to access emergency capital** through lines of credit or bridging loans.
- **Fundraising, as well as fee-for-service programs, are at a virtual standstill**, with programs, major events and canvasses cancelled across the country.
- Demand for charities' and nonprofits' services is countercyclical and as economic uncertainty and dislocation increase, organizations are facing increased demand for their essential services. Particularly affected are food banks, social service agencies, shelters, and organizations assisting seniors.
- The sector relies on 14 million volunteers; we are hearing of resource shortages for needed human and social service delivery operations as many of these volunteers are self-isolating.
- The cost of providing essential community services has increased, particularly in the areas of health and safety (for staff, volunteers, and clients), protective equipment, and information technology (as those organizations that are able to do so shift to remote and distributed working in keeping with social distancing principles).

The result is a severe cash crisis that jeopardizes organizations' ability to provide vital services. Should community-based organizations be unable to provide these essential services, it will increase the strain on already-stretched public service providers. The government recognized this last week, providing emergency support to shelters assisting the homeless and those fleeing domestic abuse situations.

Circumstances continue to evolve rapidly, and in light of how dramatically the situation has changed in less than a week, we would like to clarify and prioritize the recommendations made to you on March 18.

As mentioned, **the immediate priority is to avert the looming liquidity crisis that threatens so much of our sector**. To that end, we recommend:

- 1. **An \$8 billion emergency stabilization fund**, comprised of at least 90% grants to organizations. The federal government should identify provincial, regional, or local partners as well as national federations that can distribute the grants in a fast and efficient manner, with parameters broad enough that decisions on eligibility can be made based on local conditions, needs, and priorities. The most immediate priorities would include emergency funding for community food programs, volunteer management, personal protective equipment and emergency support for vulnerable people served by community organizations. There are also a number of existing mechanisms through which the loan component for those organizations that can benefit from this form of assistance could be delivered.
- 2. Under normal circumstances, the sector relies on 14 million volunteers and 2.4 million employees. With many volunteers following advice to self-isolate, paid staff will be under more strain to deliver services and programming that are also often facing growing demand. The federal government must ensure that charities and nonprofits remain fully eligible for any further federal initiatives aimed at helping employers to retain staff. Depending on how any further measures are designed, this may mean finding alternate means of providing equivalent assistance. (For example, charities and nonprofits would not benefit from measures related to corporate income tax.) We appreciated the inclusion of charities and nonprofits in the measures announced by the federal government earlier this week; as the employers of 2.4 million Canadians, we are confident that you will continue to recognize our vital role as job creators.
- 3. For organizations that have existing funding agreements with federal departments and agencies, there should be **automatic renewal of funding**, flexible conditions on how funds are used by the organization, and in light of the situation in which organizations find themselves reporting requirements should be kept to the bare minimum necessary to protect the public interest. Several departments have made very encouraging announcements already; all departments and agencies should be required to follow suit.
- 4. The restrictions that limit charities and foundations to only providing funds to qualified donees should be temporarily lifted. This would allow these organizations to form partnerships with nonprofits, social enterprises, private businesses, and community

organizations to ensure that vital services are provided in the most effective manner in this time of crisis.

5. **We also recommend the creation of an ad hoc table** so that you and your senior officials can share advice and ideas with a cross-section of charity and nonprofit leaders from across Canada. This unprecedented situation means that we must remain flexible. Actions that seem adequate when announced may be overtaken by events. The only way that we as a country are going to get through this crisis is by maintaining open and frank dialogue. We can convene sector leadership on short notice.

On March 18, we had mooted the possibility of increasing the Charitable Donation Tax Credit, for donations made and claimed in 2020, to 75%. Given the struggle charities would face raising funds while trying to deliver basic services right now, and the fact that this measure would not benefit nonprofits, we are focussing on the more immediate measures above.

Thank you for your attention. Do not hesitate to contact us should you need further information.

Yours truly,

Bruce MacDonald President & CEO

cc: **Hon. Steven Guilbeault, PC, MP**Minister of Canadian Heritage

Hon. Patty Hajdu, PC, MP

Minister of Health

Hon. Deb Schulte, PC, MP

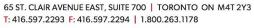
Minister of Seniors

Hon. Karina Gould, PC, MP

Minister of International Development

Hon. Carolyn Bennett, PC, MP

Minister of Crown-Indigenous Relations





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March 23 Letter - Sector Endorsements

Kris Archie, Executive Director	Ted Garrard, CEO
The Circle on Philanthropy and Aboriginal Peoples Canada	SickKids Foundation
	The Hospital for Sick Children serves more than
75 members from Indigenous-led charitable and	100,000 patients and provides health information
philanthropic organizations	for more than 1 million Canadians annually
Nicolas Moyer, CEO	Andrew Chunilall, CEO
Canadian Council for International Cooperation	Andrea Dicks, President
96 mambar arganizations agrees Canada	Community Foundations of Canada
86 member organizations across Canada	191 community foundations provide funding and
	services in more than 90% of Canadian
	communities
Nadine Duguay-Lemay, CEO	David Mitchell, President & CEO
Dialogue New Brunswick	Calgary Chamber of Voluntary Organizations
Serving 735,000 people	350 members and 26,000 organizations supported
Alison Brewin, Executive Director	Jennifer Gillivan, President & CEO
Vantage Point	IWK Foundation
425 members conving 1 500 erganizations and	The IWK Health Centre is the Maritime's leading
425 members serving 1,500 organizations and more than 10,000 volunteers annually	health centre providing highly-specialized and
more than reject veranteers annually	primary health care services for women, children,
	youth, and families.
Hilary Pearson, Co-Chair	Katherine Carleton, CEO
Advisory Committee on the Charitable Sector	Orchestras Canada
, taries, y committee on the character cooler	S. S. Set as Sanada
	130 member orchestras with an audience of 2.8
	million Canadians

Paula Telfer, CEO	Dan Clement, President & CEO
Easter Seals of Alberta Society	United Way Centraide Canada
Serving more than 6,000 Albertans with disabilities	79 United Ways and Centraides, 6,000 programs and services, 8.5 million Canadians served
Michael Toye, Executive Director	Scott Fortnum, President & CEO
Canadian Community Economic	Children's Health Foundation
Development Network	London, Ontario
204 member organizations	The Children's Hospital and Thames Valley Children's Centre serve 40,000 children annually
Jean-Marc Mangin, President & CEO	Frédéric Lalande, Board Chair
Philanthropic Foundations Canada	The Chantier
·	
142 foundations representing 60% of all	Bringing together a network of more than
private philanthropy across Canada	11,000 social enterprises
Patricia Bradshaw, Board Chair	Paula Attfield, Chair
Community Sector Council of Nova Scotia	Association of Fundraising Professionals Canada
Representing 6,000 organizations	Callada
Tropiesenting 0,000 organizations	20 chapters and 3,700 members
Tracey Mann, CEO	Pearl Veenema, CEO
Community Initiatives Fund	Hamilton Health Sciences Foundation
Supporting 450 Saskatchewan nonprofits	
serving 150,000 people	
Stephen Huddart, CEO	Marina Glogovac, CEO
The J.W. McConnell Family Foundation	CanadaHelps
The contract of the contraction	
Supports 200 community organizations	More than 2 million Canadians used this
across Canada	platform to donate \$250 million in donations
	to 21,000 charities
Lynn Snewkee Dreedent 9 CCO	Traccy Mann Chair
Lynn Sparkes, President & CEO Janeway Children's Hospital Foundation	Tracey Mann, Chair Saskatchewan Nonprofit Partnership
St. John's, NF	Casitatoriowan Noripiont i artifership
3. 30m 5, 14	Representing 6,000 nonprofits
Cathy Taylor, Executive Director	The state of the s

Ontario Nonprofit Network	Community Sector Council Newfoundland and Labrador
450 members, supporting 8,000 nonprofits	and Labrador
Marcel Lauzière, CEO	Kelly Duffin, CEO
The Lawson Foundation	Goodwill, The Amity Group
The Edwoon's Gandation	Goodwiii, 11167 tillity Group
Financially supporting 150 organizations across Canada	6 sites serving 185,000 Canadians
Ruth MacKenzie, President & CEO	Michael McKnight, President & CEO
	_ ·
Canadian Association of Gift Planners	United Way of the Lower Mainland
20 chapters across Canada, almost 1,100	Supports 150 social service organizations
members	that serve more than 350,000 people
Marco Pagani, President & CEO	Stephen Faul, President & CEO
Ottawa Community Foundation	Frontier College
	Supporting 40,000 Canadians annually
Bruce Lawson, President	Wendy Rinella, CEO
The Counselling Foundation of Canada	The Oakville Community Foundation
	·
Supporting the work of 30 organizations	Direct programming benefitting 10,000
across Canada	people, and supporting the work of 100
across surraud	charities across Canada
	Shannos dorose canada
Peter Dinsdale, CEO	Lynne Skromeda, Executive Director
YMCA Canada	Winnipeg Folk Festival
	Board member, Imagine Canada
44 Member Associations, 1700 locations	Board member, imagine Canada
·	
serving 2.8 million Canadians annually	
Packal Cauin Evacutive Director	Clauding Cook Executive Director
Rachel Gouin, Executive Director	Claudine Cook, Executive Director
Child Welfare League of Canada	The ALS Society of Quebec
04 mambar arganizations agrees Consul-	Consing more than 4400 nationts and
94 member organizations across Canada	Serving more than 1100 patients and
	caregivers, and more than 2,000 health care
	professionals
Davidaha Ballana 050	Miles Haves Bussides (2 050
Rev. John Pellowe, CEO	Mike House, President & CEO
Canadian Council of Christian Charities	Stollery Children's Hospital Foundation
Representing 3,449 charities across Canada	
Mark Hierlehy, CEO	Dalal Al-Waheidi, Executive Director

Canada's Children's Hospital Foundations	WE Charity
13 foundations for hospitals serving 2 million children annually	Providing services to more than 7,000 schools and 2 million students
Charlene Rocke, Executive Director Victoria General Hospital Foundation	Margaret Mason, Board Chair Imagine Canada
Karen Drobnich, CEO Goodwill Industries Niagara	Morag Carter, Executive Director Greater Trail Community Skills Centre
6 locations serving more than 500,000 people	Catchment population of 22,000 people
Denise Amyot, CEO	Eileen Dooley, CEO
Colleges Institutes Canada	Health Partners Canada
Representing 140 institutions across Canada	16 organizations offering more than 1200 local programs and services across Canada
Henry Kim, CEO	Refat Jiwani, Board member
Aga Khan Museum	Imagine Canada
250,000 visitors and program participants annually	
Laura Manning, Executive Director Lyle S. Hallman Foundation	Maud Cohen, President & CEO Fondation CHU Sainte-Justine
Granting support to 80 organizations for programs reaching more than 15,000 people	Serving more than 300,000 children, adolescents, and mothers annually.
Owen Charters, President & CEO Boys and Girls Clubs of Canada	Marcia Carroll, Board member PEI Community Sector Network
87 chapters and 200,000 children and youth served across Canada	
Sandy Houston, President & CEO Metcalf Foundation	John Rafferty, President & CEO Canadian National Institute for the Blind
Supports organizations in the fields of the environment, performing arts, and inclusive local economies	56 locations serving 1.5 million people
Heather Norris, CEO	Teri Nicholas, CEO
Ottawa Network for Education	<u> </u>
Ollawa Nelwork for Education	BC Children's Hospital Foundation

	<u> </u>
Served more than 38,000 people last year	Supports 3 institutions serving more than 93,000 patients annually
Kevin McCort, President & CEO Vancouver Foundation	Marcia Nozick, CEO EMBERS
Supports more than 1,700 organizations annually	Serves more than 2,000 people annually
Connie Côté, CEO Health Charities Coalition of Canada	Karen Link, CEO Volunteer Alberta
	Representing 26 volunteer centres across Alberta
Sharaf Sharafeldin, Executive Director Muslim Association of Canada	David Armour, President United Church of Canada Foundation
13 chapters serving 60,000 Canadians weekly	Funds 519 organizations that serve more than 500,000 Canadians
David LePage, Managing Partner BuySocial Canada	Sandra Richardson, CEO Victoria Foundation
	Supports 600 organizations providing services to more than 10,000 people
Martin Garber-Conrad, CEO Edmonton Community Foundation	Claudette Leclerc, CEO and Executive Director Manitoba Museum
Supports 700 charities that serve approximately 250,000 Canadians	On-site attendance of 300,000 annually, including 85,000 students
Doug Pawson, Executive Director End Homelessness St. John's	Connie Walker, President & CEO United Way Winnipeg
Supports 15 organizations in St. John's, NF	Supports more than 100 health and social service agencies, serving more than 350,000 people annually
Barbara Cartwright, CEO Humane Canada	Christopher Hatch, CEO Food Banks Canada
Represents 55 Humane Societies and SPCAs across Canada	Represents 650 food banks serving more than 700,000 Canadians

Carolina Ricahora, CEO	Torry Cooks CEO
Caroline Riseboro, CEO	Terry Cooke, CEO
Trillium Health Partners Foundation	Hamilton Community Foundation
3 hospital campuses serving 2.2 million people	Supports 307 organizations providing service to around 580,000 people
Jo-Anne Ryan, Executive Director	Ali Salam, Board member
Private Giving Foundation	Imagine Canada
Brian Bahask Lane Bresident 9 CEO	Vavin Kashana Brasidant 9 CEO
Brynn Boback-Lane, President & CEO	Kevin Keohane, President & CEO
Jim Pattison Children's Hospital Foundation	CHEO Foundation
Paulatta Camian OFO	Cua Tamanau CEO
Paulette Senior, CEO	Sue Tomney, CEO
Canadian Women's Foundation	YW Calgary
0 1 70 1 50 1	
Supports 73 programs benefiting more than	More than 5,000 women and children
9,000 Canadians	supported annually
Jennifer Conley, Chief Advancement	Barbara Stead-Coyle, Chief Executive
Officer	Officer
Carleton University	Muscular Dystrophy Canada
Serves more than 31,000 students	
Michelle Conchience CEO	Towns Manne Chief Free systims Officers
Michelle Capobianco, CEO	Tammy Moore, Chief Executive Officer
Pancreatic Cancer Canada Foundation	ALS Society of Canada
0 5000 0 "	
Serves 5,000 Canadians	Supports 8 client service branches and more
	than 40 researchers and serves 3,000
	Canadians with ALS plus their families and
	caregivers
	<u> </u>
Commissioner Floyd J. Tidd	Dale Monaghan, CEO
The Salvation Army	Goodwill Industries of Alberta
Hee leasting in 100 Caraclina as many iti-	Lies 10 hypnobes and comics 10 million
Has locations in 400 Canadian communities	Has 18 branches and serves 1.9 million
and serves 1.7 million Canadians annually	Albertans
Pay Haira Myora CCC	Laves Candon
Bev Heim-Myers, CEO	Joyce Gordon
Huntington Society of Canada	Parkinson Canada
Sanda 7000 Canadiana	Hon 7 local offices and aver 400 average
Serving 7000 Canadians	Has 7 local offices and over 120 support
	groups and supports 100,000 people with
	Parkinson's and an additional 400,000
	directly affected by Parkinson's
Dick Vollet, CEO	Michael Allen, CEO

St. Paul's Foundation of Vancouver	United Way East Ontario
Serving 600,000+ Canadians	
Sheldon Pollett, Executive Director	Patricia Barbato, CEO
Choices for Youth	The Arthritis Society
Serving 1,500+ Canadians annually	Serving 1 million Canadians
Stephen Cornish, CEO	The Kidney Foundation of Canada
David Suzuki Foundation	Elizabeth Myles, National Executive Director
Reaching 1 million Canadians	Has 8 branches, over 40 chapters and serves over 200,000 Canadians
Cathy Barrick, Chief Executive Officer	Doug Earle, CEO
Alzheimer Society of Ontario	Fighting Blindness Canada
,	
	Serving more than 60,000 Canadians
Riz Ibrahim, Executive Director	George Habib, President and CEO
CERIC	Lung Health Foundation
CENTO	Lang Fleath Foundation
Serving more than 60,000 Canadians	Representing the 1 in 5 Canadians with lung disease
Charles Robert, CEO	KELLY GROVER, PRESIDENT & CEO
Live Different	CYSTIC FIBROSIS CANADA
Impacting more than 120,000 Canadians	With 51 chapters serving more than 4,000
	Canadians living with Cystic Fibrosis and
	their families



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March 23 Letter - Sector Quotes

SUB-SECTOR: SOCIAL SERVICES; ANIMAL WELFARE

"Humane Societies, SPCAs and Animal Shelters across the country are closing to the public, reducing services and preparing for an increased demand. We expect the need for our sector's services and associated expenses will continue to climb, with no corresponding revenue streams. An immediate and steep decline in donations has led to significant reductions in staff and services. Our sector is anticipating increased animal surrenders due to economic stress, increased animal protection calls, increasing reliance on pet food banking and high need for compassionate boarding for people quarantined, hospitalized or fleeing increased violence in the home. Our shelters are struggling without adequate resources including Personal Protective Equipment and hand sanitizer, as well as not being deemed essential services. We are concerned this will create a perfect storm that could significantly impact the animal care and protection system in Canada."

Barbara Cartwright, CEO - Humane Canada

"The last few weeks have seen a dramatic reduction in services for children and families in vulnerable situations. Many organizations who were offering family enhancement and prevention programming have either shut down programs or moved services online. We are very concerned for the safety and well-being of children whose families were already coping with multiple difficulties (e.g. addiction, intergenerational trauma, family violence, food insecurity) in a context of poverty."

Rachel Gouin, Executive Director - Child Welfare League

"We're already seeing the dramatic impact and challenges COVID-19 is putting on the food bank network in Canada. I'm impressed with the devotion and ingenuity of food banks, working tirelessly to provide the much needed food for those living in poverty. And, for now, they are doing it despite COVID-19 challenges like drastic reductions in volunteers and local food donations in addition to having to modify their operations for social distancing. But they need help – which is why we are appealing to the public to donate on our website. In a country that sees 1.1 million visits each month to a food bank in normal times, we are concerned for what's ahead as the economic situation worsens and more people lose their jobs."

Chris Hatch, Chief Executive Officer - Food Banks Canada

SUB SECTOR: NETWORK LEADS

"Community organizations are incurring additional costs to adapt to public health requirements while continuing to deliver essential services connecting vulnerable Canadians with the resources they need. Social enterprises, co-ops and other forms of citizen engagement and mutual-aid will be critical to community well-being and to the recovery afterwards. We strongly support Imagine Canada's recommendations, which should be a central part of the federal government's COVID-19 response."

Michael Toye, Executive Director - CCEDNet

"The community sector is central to the economic and social well-being in every community in Newfoundland and Labrador. In addition to providing services for seniors, youth, persons requiring support and mental health services non profits are often the primary life line which enables volunteers as well as employees to meet such needs. The sector is an important economic generator enabling small businesses to exist. Our research indicates that the community sector is a major employer with at least 16,000 people employed in nonprofit organizations [in Newfoundland alone], yet many are fragile operating on a month to month basis. Many young people are employed during the summer months by nonprofits which enables them to help pay for their education. The sector is also fundamental to tourism, theatres, museums, and cultural endeavours all of which generate revenues which flow into the economy. All these organizations are driven by volunteers. The Community Sector Council of Newfoundland and Labrador recognizes that governments at all levels are navigating our country through unbelievably challenging times. We acknowledge the incredible efforts being made by our elected and bureaucratic officials. We encourage you to recognize the absolutely essential role of the nonprofit sector as you move forward to help secure our country and we extend our services to aid in any way possible."

Penelope M Rowe, CEO - Community Sector Council Newfoundland and Labrador

"Over the past few days, ONN has heard from countless organizations that are facing a "triple whammy" - an abrupt loss of revenue from the cancellation of fundraising events and a steep drop-off in donations; the closure of offices and cancellation of programs/services due to pandemic restrictions; and unprecedented human resource challenges in terms of both paid staff and volunteering and donations. Arts organizations are having to cancel shows, recreation centres have been shut due to the state of emergency, and front-line social services and residential homes are struggling to provide services safely without access to adequate testing and personal protection equipment (PPE). Catering, courier, and retail social enterprises that employ people with disabilities have had to close up shop. Food banks have two weeks of supplies left, at most. The situation is dire. Many nonprofits do not know how they can continue to pay staff and are beginning to lay off workers. ONN's own 2019 State of the Sector survey showed that almost half of Ontario's nonprofits do not have adequate reserve funds to last three months. We are deeply concerned about the impact of COVID-19 and the related economic downturn on our sector and the communities we serve. We hope that governments at all levels, as well as other funders and donors, will step up to ensure that

nonprofits and charities can continue to meet their missions and serve their communities in these extremely challenging times."

Cathy Taylor, Executive Director - Ontario Nonprofit Network

"Non-profits and charities in BC are on the front lines, holding relationships with the most vulnerable in this unprecedented time and doing all they can to protect and support communities across the province. But these same, vitally important organizations are struggling to keep their doors open, and meet payroll to keep staff safe and in place. Even if a non-profit has an operating reserve, spending it now means putting off closing their doors. Civil society – social services, arts and culture, family support, transition houses, seniors centres, counselling and referral, volunteer centres and programs – we are the third sector and without us the economy and communities will fail. We are the frontline and we will falter without support."

Alison Brewin, Executive Director - Vantage Point

"Our network and these organizations are made up of talented, skilled individuals who care deeply about an organization's cause or mission. The question on the mind of an organization is, "How can we support our staff during this time of uncertainty?" Many are concerned over losing their key staff and how to float salaries while operating with reduced or even cancelled programming. To another extreme, some organizations are concerned for the health and safety of their staff as they put in long hours in conditions that put them at risk. People are at the heart of the nonprofit and charitable sector and the sector needs help to provide stability and retain its staff."

Gemma Dunn, Executive Director - Edmonton Chamber of Voluntary Organizations

"Volunteer engagement, within the context of a public health crisis, raises many questions as organizations assess the evolving risks and needs in our communities. For many volunteers, volunteering has provided an important connection to the community and has contributed to a sense of purpose. Staying away can be difficult, especially for those living alone. Many organizations are reaching out to volunteers to check-in and pay attention to the risks of social isolation."

Paula Speevak, President and CEO - Volunteer Canada

"Nonprofits and charities in London and the region have seen a drastic increase in the need for their services with significant reductions in revenue, cancellations of programs and events and layoffs to staff. Further, we have seen the over 100 social enterprises in our community who rely on the sales of products and services like all small businesses have their ability to earn revenue cut to nothing. The nonprofit sector is a social and economic driver in every corner of this country and immediate attention to address its ability to continue now and to be standing as we come through this COVID-19 is critical to the health and resilience of communities."

Michelle Baldwin, Executive Director - Pillar Nonprofit Network

"Within only a few days nonprofits in Saskatchewan have had to manage through a myriad of challenges and are struggling to balance between providing safe programming and protecting their staff and volunteers. Many programs and services have closed and in some cases then had to re-open on very short notice (particularly child care centres to support essential services workers). Revenues lost through the closure or cancellation of fee-generating programs, fundraising initiatives and social enterprises is inestimable at this time. With more than 30% of nonprofits with fewer than 3 months of cash reserves the ability of these organizations to continue is questionable. Many funders are indicating they will be flexible and supportive in the short term however uncertainty in the longer term is present, and particularly what resources will be available to support a timely recovery when programs are able to re-open. While organizations are being creative in developing alternate and safe means of program delivery, managing human resources is becoming especially problematic within this environment. Relief funds are beginning to emerge to support communities and the sector, however demand is increasing and particularly to support those who are most vulnerable, ensuring food security, shelter, and social supports."

Tracey Mann, Chair - Saskatchewan Nonprofit Partnership

"Our mission is to stimulate a world of generosity and positive social good through fundraising best practices. There is no doubt that COVID-19 has had and will continue to have a significant impact on our work and the work of our members. We recently made the decision to switch our conference to a completely online event (AFP ICON VIRTUAL) and we know our chapters are considering similar options for their events. The work of our members—professional fundraisers—provides vital funding that makes a big difference in our communities. With the cancellation of fundraising events, the reduction of individual and corporate giving, our members are certainly feeling the impact of this crisis. We anticipate that it will have a long-lasting impact not only for our sector, but for all those who are served by the charities across our country."

Lisa Davey, Vice President - Association of Fundraising Professionals Canada

"We are hearing concerns from the Sector about funding and being supported during this time. **Not many in the sector have reserve funds that can carry them for long** and fundraisers have been and will continue to be cancelled."

Sandra Oakley, Co-chairperson in the Executive Board - Manitoba federation of nonprofit organizations

SUB SECTOR: FOUNDATIONS

"We're bracing for the gendered impacts of COVID-19 on women, girls, and trans and non-binary people in Canada. For instance, research and past evidence suggests that women could face spikes in gender-based victimization, overwhelming unpaid caregiving and economic stress, and lowered access to life-saving help such as domestic violence services. **Some will be at greater risk, including migrant women, street-involved women, and women who are**

incarcerated and institutionalized. An initial survey of some of our anti-trafficking service providers has revealed that almost all of their face-to-face services have ground to a halt. This puts very vulnerable women in a dire position where COVID-19 will be only one of many threats to their lives and well-being. If we don't specifically act to bolster services that reduce gender inequalities, this pandemic could have a devastating impact on the gains Canada has pushed for when it comes to equity for all."

Anuradha Dugal, Senior Director, Community Initiatives and Policy - The Canadian Women's Foundation

SUB-SECTOR: HEALTH

"In response to COVID-19, the CNIB Foundation has expanded its virtual program offerings to combat social isolation and foster community engagement among Canadians who are blind or partially sighted. Unfortunately, due to the pandemic, we have been forced to cancel all of our philanthropy events, including Dining in the Dark dinners and one-of-a-kind galas, that raise significant funds for the organization. We are also concerned that the economic uncertainty will pause charitable donations made to the CNIB Foundation for the foreseeable future." Angela Bonfanti, Senior Vice President - CNIB

"Hope Air's central mission is to help Canadians dealing with financial challenges, with free travel and accommodation to medical care far from home. Across all provinces, Hope Air ensures that Canadians have access to the medical care they require. The COVID-19 pandemic has created enormous financial hardship for individuals and families. Combined with the disruption to the Canadian airline industry, as well as the health care sector, much greater demand for our programs will take place in the weeks ahead. We require the necessary resources to be able to respond to this increased demand on a timely basis"

Mike Rubinstein, CEO - Hope Air

SUB-SECTOR: ARTS & CULTURE

"The biggest challenge is we don't know how long this will go on - when we will be in a position to earn revenue and fundraise again. We have to ask what a new normal state of operations will be going into the future. What is the size of staff and programming that we will be able to sustain given a decrease in audiences and fundraising?"

Claudette Leclerc, CEO - Manitoba Museum

SUB-SECTOR: SOCIAL ENTERPRISES

"Our most vulnerable populations are more marginalized than ever, with social distancing, social isolation, decreased food security, and overall economy uncertainty compounding their current

challenges. We know that we will be facing more restrictions and more uncertainty in the coming days and weeks ahead, and our organization will continue to provide as much support as is possible – and safe – to offer youth and young families in our community. However, the needs of vulnerable youth will continue to grow and we will be forced to make hard decisions about how to support them based on decreased capacity and uncertain funding and economic futures. As Governments of all levels work to make additional and emergency funding available for the charitable sector, we hope to see flexibility in current funding agreements to allow organizations to respond directly to the current pandemic and to properly support and care for clients during this public health crisis."

Sheldon Pollett, Executive Director - Choices for Youth

"I think the first shock waves are here, we know the next few months will be crisis response and short term interventions and survival. **But I am now starting to really worry about what will be the long term sector impact?** We all need to hold hope, and begin very soon to co-create a plan for the future of a more resilient and effective community non-profit and social enterprise sector..."

David LePage, Managing Partner - BuySocial Canada

"The community sector has always responded in times of crisis. There are three areas of concern right now. First, it's never been more important to support our community organizations by investing into front line staff. Making strategic investments into staffing will ensure our most vulnerable neighbours have the support, services and resources they need to navigate through the challenges brought about by COVID-19. With these unprecedented times upon us, it is also critical for the Federal Government to invest in the charitable sector by ensuring investments into critical resources can be rapidly deployed to the front lines. A system-level response will ensure timely and efficient access to vital front line services for our most vulnerable neighbours. Finally, it's crucial to recognize that social enterprises make significant economic and social contributions to their communities. It is imperative that the Federal Government include social enterprises that are negatively impacted to ensure that they have the financial resources to continue operations and meet their social obligations."

Douglas Pawson, Executive Director - End Homelessness St. John's

"In Quebec alone, 8400 enterprising non-profits generate over \$8.6G dollars every year. Non profit organisations that do not sell goods or services nonetheless have to pay salaries, rent and sometimes mortgages even while all of their activities (and therefore sources of funding) are suspended. In all cases the closure of these organisations threatens the economic and social wellbeing of millions of Canadians, particularly if it is permanent. From cultural organisations forced to close their operations, to homecare and childcare organisations forced to operate at reduced capacity, to organisations that integrate people far from the labour market, the loss of these essential local services would be economically and socially devastating."

Béatrice Alain, Executive Director - Chantier de l'Économie sociale